



**Linking NAB OnLine Trading Accounts to a  
NAB Equity Lending Facility**  
(Existing NAB OnLine Trading clients only)

**IMPORTANT: Before completing this form you must have established a NAB Equity Lending Facility.**

Please use this form if you are a NAB OnLine Trading client and wish to link your trading account to your NAB Equity Lending Facility or establish a new trading account linked to your NAB Equity Lending Facility.

Please ensure:

- you have advised NAB Equity Lending in writing that you are appointing Australian Investment Exchange Limited as an authorised broker on your Facility.
- the details you provide on this form are identical to those held for your existing NAB Online Trading account.
  - If your **name** has changed you will need to complete a new NAB Online Trading application
  - If your **address** has changed you will need to complete a Change of Contact Details form

**Instructions**

Complete, sign and return by mail or facsimile to:

National OnLine Trading Limited or Facsimile Number (08) 9282 8590  
PO Box 7659  
Cloisters Square WA 6850

**Details**

**Details of your existing NAB Online Trading Account**

Trading account name

NAB Identification Number

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Address

**Details of your existing NAB Equity Lending Facility**

NAB Equity Lending Facility Number

**Note:** Your registration details with us must match your registration details with NAB Equity Lending.

**Nominating your facility**

- Convert my existing NAB Online Trading account to a NAB Equity Lending account  Open a new trading account attached to my NAB Equity Lending account

**Important: If you opt to convert your existing NAB OnLine Trading account to a NAB Equity Lending account then your HIN and all your holdings on your existing NAB OnLine Trading account will be transferred to your NAB Equity Lending Facility.**

**Details of your cash account option**

Please nominate a cash account to withdraw any Information Service Level fees you choose to incur.

- Use existing cash account that is already linked to my existing trading account  Please open a NAB Cash Manager account on my behalf

**Note:** If you have opted to convert your existing NAB Online Trading account to a NAB Equity Lending account your Information Service Level will remain the same unless a change of Information Service Level form is completed.

**Important**

Please note the order of processing for your NAB Equity Lending Facility:

- All orders on this Account will only be accepted after NAB Equity Lending has confirmed with us that, as at the time your order, there are sufficient funds or securities available under the facility to satisfy your settlement obligations.
- All securities purchased on this Account will be CHESSE sponsored by NAB Equity Lending.
- All securities sold on this account will be CHESSE sponsored by NAB Equity Lending.
- You can place an order to buy or sell either on the Internet or over the telephone. Straight Through Processing will not be available for orders funded by your NAB Equity Lending Facility.

**Signatures, Acknowledgement and Execution**

If you have elected to open a NAB Cash Manager account, I/We confirm that I/We have received and read a copy of the current NAB Cash Manager Terms and Conditions. I/We appoint AUSIEX as my authorised representative for establishing a Cash Account on my behalf (if relevant) and operating it in accordance with the terms and conditions of the NAB Cash Manager Terms and Conditions which is listed on nab.com.au/trading I/we agree to these documents being available to me on the website.

**Individual/Joint/Company Director**

x

Full name (BLOCK LETTERS)

**Individual/Joint/Company Director/Secretary**

x

Full name (BLOCK LETTERS)

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Joint accounts/company accounts**

- Signatures of two (2) directors/applicants are required, or
- Signatures of a director and company secretary are required, or
- Where the client is a proprietary company with a sole director who is also the company secretary, the client must sign both as director and secretary.

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**NAB OnLine Trading.** Information, trading and settlement services provided by Australian Investment Exchange Ltd  
ABN 71 076 515 930 AFSL 241400

**National OnLine Trading Limited** ABN 83 089 718 249

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